

ANNOUNCEMENT**RIGHT ISSUE OF THE ORDINARY SHARES AT TZS. 580
(THE OFFER PRICE)**

Pursuant to the resolution for Right Issue which was passed at the Annual General Meeting (AGM) of Mwanga Hakika Bank Ltd (MHB) held on 09 May 2026 at Mwanga, the MHB Board of Directors hereby announces the issuance of the Right shares as per below mentioned ratio to the existing Shareholders who will be on the Bank's Register of Members at the close of business on 30th April 2026 (Record Date).

- i. Shareholders whose individual holding is less than 2%:** 1:2 (meaning for every one share hold by the existing Shareholder, they will be entitled for the two right shares)
- ii. Shareholders whose individual holding is above 2%:** 1:1 (meaning for every one share hold by the existing Shareholder, they will be entitled for one right share).
- iii. Offer Price: Right Issue Price:** @ TZS. 580 per Share

Timetable of Principal Events will be as follows:

- a. 9th May 2026:** Approval of the Right Issue Proposal by the Shareholders at the AGM.
- b. 11th May to 10th July 2026:** Right Issue Open for Subscription to the existing Shareholders.
- c. 20th July to 30th July 2026:** Buying of additional rights by the other Shareholders in lieu of those Shareholders who did not exercise their rights up to the deadline of 30th July 2026.

For more information, Shareholder are requested to visits nearest branch of MHB or the Bank's Head Office. The following offices will be open to facilitate information updates:

- Main Branch – Dar es Salaam
- Tegeta Branch – Dar es Salaam
- Kariakoo Branch - Dar es Salaam
- Arusha Branch – Arusha
- Dodoma Branch- Dodoma
- Moshi Branch – Kilimanjaro
- Mwanga Branch – Kilimanjaro
- Mwanza Branch - Mwanza
- Dedicated Areas at Same and Hedaru - Kilimanjaro
- Mwanga Hakika Head office at 16th Floor, Mwanga Tower – Kijitonyama Dar es Salaam

BY ORDER OF THE BOARD

Nancy Kissanga
COMPANY SECRETARY
11TH MAY 2026

UTOAJI WA HAKI YA UNUNUZI WA HISA ZA UPENDELEO (RIGHTS ISSUE) KWA BEI YA TZS 580 KWA KILA HISA

Kufuatia azimio la utoaji wa Rights Issue lililopitishwa katika Mkutano Mkuu wa Mwaka (AGM) wa Mwanga Hakika Bank Ltd uliofanyika tarehe 09 Mei 2026 mjini Mwanga, Kilimanjaro, pamoja na kupatikana kwa idhini zote muhimu za kisheria na udhibiti, Bodi ya Wakurugenzi inatangaza rasmi utoaji wa hisa za Rights Issue kwa Wanahisa watakaokuwa wameorodheshwa kwenye Daftari la Wanachama wa Benki kufikia tarehe ya kumbukumbu iliyoainishwa hapa chini.

Mfumo wa Ugawaji wa Rights Issue

- Wanahisa wenye umiliki wa hadi asilimia 2%:** Watakuwa na haki ya kununua hisa mbili (2) mpya kwa kila hisa moja (1) wanayomiliki kufikia Record Date.
- Wanahisa wenye umiliki wa zaidi ya asilimia 2%:** Watakuwa na haki ya kununua hisa moja (1) mpya kwa kila hisa moja (1) wanayomiliki kufikia Record Date.
- Bei ya Rights Issue:** Shilingi 580 kwa kila hisa.

Mfumo huu wa utoaji umetengenezwa kwa lengo la kuongeza ushiriki mpana wa wanahisa pamoja na kusaidia ukuaji wenye uwiano mzuri wa umiliki ndani ya Benki.

Ratiba ya Matukio Muhimu:

- 09 Mei 2026:** Uidhinishaji wa Rights Issue katika AGM.
- 23 Mei 2026:** Record Date kwa wanahisa wanaostahili.
- 25 Mei 2026 hadi 10 Julai 2026:** Kipindi cha Wanahisa kujiandikisha na kutumia haki zao za kununua hisa.
- 20 Julai 2026 hadi 30 Julai 2026:** Kipindi cha ugawaji wa haki ambazo hazikutumika kwa wanahisa wengine wanaostahili baada ya kufungwa kwa kipindi cha awali.

Kwa maelezo zaidi, Wanahisa wanaombwa kutembelea tawi lolote la Benki au Makao Makuu ya Benki.

Ofisi zifuatazo zitakuwa wazi kutoa huduma:

- Tawi Kuu – Dar es Salaam
- Tawi la Tegeta – Dar es Salaam
- Kariakoo Branch - Dar es salaam
- Tawi la Mwanga – Kilimanjaro
- Tawi la Moshi – Kilimanjaro
- Tawi la Arusha – Arusha
- Tawi la Dodoma – Dodoma
- Tawi la Mwanza - Mwanza
- Maeneo Maalum, Same and Hedaru - Kilimanjaro
- Makao Makuu ya Mwanga Hakika Bank (Ghorofa ya 16, Mwanga Tower) – Kijitonyama, Dar es Salaam

KWA IDHINI YA BODI



Nancy Kissanga

KATIBU WA KAMPUNI

11 MEI 2026